gement Company Limited ak Mahindra Mutual Fund **Nilesh Shah** 

**Managing Director** 

Highway,

gement.kotak.com

cuments carefully.

पाचवा मजला, सिडको, नीबीडी बेलापूर,

गने दि सिक्युरिटायझेशन अँड । कलम १३ (१२) सहवाचता रून सदर ॲक्टच्या नियम ९ णे अनुषंगिक खर्च, परिव्यय,

/हमीदार, मिळकतीचे धारक तीचा सांकेतिक कब्जा सदर नमूद १४.०३.२०१८ रोजी

ते, उक्त मिळकतीशी व्यवहार या खालील नमूद रक्कम आणि

ग मजला, अनुराग रेसीडेन्सी, ५, सेक्टर-९, कामोठे, नवी

मजला, गौरव अपार्टमेंट, रोड १२, प्लॉट क्र. ४, नवीन

१, २रा मजला, कोमल . १३, सेक्टर-०९, कामोठे, 09.

ळ मजला, इमारत क्र. ०५, न, एस. क्र. ७१/६ आणि ८ बी, १७/१०, ७२/१० येथे, नवी मुंबई.

वा मजला, बी विंग, कुसूम गॉट क्र. ३७, सेक्टर-२०, -880 308.

ल-२/१३/ए१, तळ मजला, र असोसिएट्स, प्लॉट क्र. ९, ., सेक्टर-०३, नेरूळ, नवी

ा मजला, डी विंग, क. ३, सेक्टर-८ए, गाव

क्षि वेधण्यात आहे.

सही/-प्राधिकृत अधिकारी स्टेट बँक ऑफ इंडिया bankofindia.co.in/investorrelations.aspx

ठिकाण: मृंबई

विनांक : १३.०३.२०१८

युनियन बँक ऑफ इंडिया करिता कंपनी सचिव गुंतवणूकदार सेवा विभाग

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

This public announcement ("Post Offer Public Announcement") is being issued in compliance with Regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 (hereinafter referred to as "Delisting Regulations") by Mr. Ganpatraj Chowdhary ("Acquirer/Promoter") to the public shareholders of Riddhi Siddhi Gluco Biols Limited (hereinafter referred to as "RSGBL" and/or "the Company"), in respect of the offer made for the proposed acquisition and delisting of the fully paid-up equity shares of the Company in accordance with provisions of Delisting Regulations ("Delisting offer") / "Offer"). This Post Offer Public Announcement is in continuation of and should be read in conjunction with the Public Announcement ("PA") published on February 22, 2018 in Financial Express (English & Gujarati Edition) Jansatta (Hindi Daily) and Navshakti (Marathi Daily) and the offer letter dated February 22, 2018 ("Offer Letter") dispatched to the public shareholders on February 26,2018. The Acquirer/ Promoter issued the PA to the Public Shareholders of the Company to acquire all outstanding equity shares held by Public Shareholders being 17,96,634 equity shares of ₹ 10/- each representing 25,18% of the Company's equity share capital, in accordance with the provisions of Delisting Regulations and on the terms and subject to shares of ₹ 10/- each representing 25.18% of the Company's equity share capital, in accordance with the provisions of Delisting Regulations and on the terms and subject to the conditions set out therein and in the Offer Letter. The Public Shareholders holding equity shares of the Company were invited to submit bids through the Reverse Book Building ("RBB") process on the electronic system of the BSE Limited ("BSE"), in accordance with the Delisting Regulations. The Offer opened on Tuesday, March 6, 2018 and closed on Monday, March 12, 2018 ("Bid Period").

The Acquirer/Promoter herein announces the result of the Delisting Offer.

**FINAL OFFER PRICE** 

1.1 In terms of Regulation 15(1)& Schedule II of the Delisting Regulations, the final offer price shall be the price at which shares accepted through eligible bids, that takes the shareholding of the Acquirer/Promoter (along with the persons acting in concert) to Ninety per cent of the total issued shares. The Final price determined through the RBB process using the electronic facility of BSE, in accordance with the Delisting Regulations is ₹ 630/- (Rupees Six Hundred and Thirty only) per equity share. The final offer price of ₹ 630/- per equity share of ₹ 10 each as determined has been accepted by the Acquirer/Promoter for accepting the shares successfully tendered in the Delisting Offer. Thus the Final Offer price is ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share.

SUCCESS OF THE DELISTING OFFER

In terms of Regulation 17 of the Delisting Regulations, the Delisting Offer would be deemed to be successful only if a minimum number of 10,82,996 Equity Shares of 10 each are validly tendered and acquired in the Delisting Offer at prices up to or equal to the Final Offer Price. In terms of the Bid details available from BSE 12,42,073 equity Shares of ₹ 10 each have been validly tendered upto the Final Offer Price.

2.2 The Acquirer/Promoter has accepted the Final Offer Price of ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share and shall acquire all Equity Shares validly tendered by public shareholders through valid bids at the said Final Offer Price. Thus, the Acquirer/Promoter will acquire Equity Shares validly tendered in the Delisting Offer Price and post completion of the acquisition, the shareholding of the Acquirer/Promoter (along with the persons acting in concert) shall exceed the minimum number of equity shares required for the Delisting Offer to be successful in terms of Regulation 17(a) of the Delisting Regulations.

2.3 Further in terms of Regulation 17(b) of Delisting Regulations a minimum number of 802 (Eight Hundred and Two) shareholders (representing 25% of the public shareholders holding shares in dematerialized mode as on December 27, 2017), need to participate in the Reverse Book Building process, provided that if the Acquirer/Promoter along with Manager to the Offer demonstrate to the BSE that they have delivered letter of offer of this Delisting Offer to all the public shareholders either through Registered Post or Speed Post or Courier or hand delivery with proof of delivery or through email as a text or as an attachment to an email or as a entile through registered rost of opera rost of country or mind derivery with proof of derivery or unough entities as a text of as an attachment to an entitle or notification providing electronic link or uniform resource locator including a read receipt, then the mandatory participation of aforementioned number of public shareholders is not applicable. As per the Frequently Asked Questions on SEBI(Delisting Regulations), SEBI has clarified that the letter of offer delivery requirement in proviso to regulation 17(b) of the Delisting Regulations is deemed to have been complied with if the Acquirer/Promoter or the Manager to the Offer dispatches letter of offer to all the Public Shareholders of the Company by registered post or speed post through India post and is able to provide the detailed account regarding the status of the delivery of the letters of offer (whether delivered or not) sent through India post.

Link Intime India Private Limited, Registrar to the offer has dispatched letter of offer on February 26, 2018 to all the Public shareholders as on Specified Date(February Link marine india Private Limited, Registrar to the orier has dispatched return 23, 2018) by Speed Post and email. The certificate dated February 26, 2018 by registrar to the offer regarding dispatch of Letter of offer to all the eligible shareholders has been submitted to BSE in accordance with the provision 17 (b) of the Delisting Regulations.

The Offer is thus deemed successful in accordance with Regulation 17 of the Delisting Regulations.

All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Final offer price will be paid the consideration at the Final Offer Price of ₹ 630/- per Equity Share. The proposed last date for payment of consideration to all the Public Shareholders whose bids have been accepted will be March 23, 2018. The Acquirer/Promoter is in the process of completing his payment obligation before the scheduled date,

The Equity shares of the Public Shareholders whose Bids have been rejected, the demat shares or the Physical shares would be returned to the Public Shareholders in accordance with the Methods of Settlement contained in Section XVIII of the Public Announcement and the Letter of Offer read along with SEBI Circulars: (i) no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and (ii) no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016

Subsequently, the Company will initiate necessary steps to delist its equity shares from BSE. The Company shall announce the delisting date in the same newspapers in which the PA and this Post Offer Public Announcement has appeared.

**OUTSTANDING EQUITY SHARES AFTER DELISTING** 

In accordance with the provisions of Regulation 21 of the Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their equity shares in the RBB process, will be able to offer their Shares to the Acquirer/Promoter at the Final Offer Price during the period of one year following the date of delisting of equity shares of the Company from BSE("Exit Window").

Upon delisting of the equity shares of the Company from BSE, a separate offer letter("Exit Offer Letter") in this regard will be sent to these remaining Public Shareholders and they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window within stipulated time as mentioned in such

If the Shareholders have any query with regard to this Offer, they may contact the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Offer as set forth in the PA and the Offer Letter remain unchanged.

MANAGER TO THE OFFER

### KEYNOTE

KEYNOTE CORPORATE SERVICES LTD. The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 Tel: +91-022-30266000; Fax: +91-022-30266088

Website: www.keynoteindia.net Email: mbd@keynoteindia.net SEBI Registration No.: INM 000003606 Contact Person: Mr. Amlan Mahaian

REGISTRAR TO THE OFFER

### **LINK**Intime

LINKINTIME INDIA PVT. LIMITED C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel.: +91-022-49186200 Fax: +91-022-49186195 Website: www.linkintime.co.in

E-mail: riddhisiddhi.delisting@linkintime.co.in SEBI Regn. No.: INR000004058 Contact Person : Mr. Sumeet Deshpande

Place: Ahmedabad Date: March 14, 2018

Sd/-Ganpatraj Chowdhary (Promoter/Acquirer)

मुंब सामान कंपनी

कंपनी क (ई)

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त्यांचे नों था मजल

U921

श्री, राजेड राजेश वा कर्ता शाह, राहण ए विंग, ते मुंबई - ४

वरील नामि

सन्मा. मुं

जानेवारी. याचिकाकर याचिका व कंपनीचे धन २०१५ रोव व सदर या यांच्या सम ०५ एप्रिल निश्चित करण कोणाही ध व्यक्तींचे सर वा सदर या असल्यास त त्यांच्या खा पाठवावे व त

त्यांचे उद्देश वकीलांना स् निश्चित तार याचिकाकत्व विकलांदारे उपस्थित राह याचिकेची प्र कोणत्याही सदर विहित

व योग्य तो न्यायालयमध प्रतिज्ञापत्र हे व पाच दिवसां वकीलांना पा दि. १४ मार्च

करता येईल

याचिके च्या

अल्बा

ग्रँट रोड मोखाईत

ईमेल

FINANCIAL EXPRESS

### Mahanadi Coalfields Limited (A Subsidiary of Coal India Limited) Jagruti Vihar, Burla - 768020, Dist. - Sambalpur, Odisha Ph. (EPABX): 0663-2542461 to 469 Website: www.maha GENERAL TENDER NOTICE FOR e-PROCUREMENT

Mahanadi Coalfields Limited (MCL) is inviting its Tenders having estimated value of ₹2.00 Lakhs and above related to WORKS (Civil works, Electrical & Mechanical works etc.), SERVICES (Coal transportation, coal loading extraction of coal by Surface Miner, Overburden removal etc.) and GOODS (Procurement of equipments, spares, consumables, medicines etc. and Hiring of Vehicles) through e-Procurement mode. However all the Limited Tenders pertaining to procurement of Goods irrespective of value will be published in the e-Procurement portal. Tender Notices can be viewed on the e-Procuremen portal of MCL (https://mcltenders.nic.in) as well as on the Central Public Procurement portal of Govt. of India (http://eprocure.gov.in). Bids are to be submitted ONLINE on the above e- Procurement portal of MCL by enrolled Bidders. EMD can also be submitted online. Enrollment of Bidders on the eProcurement portal of MCL is free of cost and can be done online by the bidders themselves, having valid Digital Signature Certificate (DSC). Bidders are requested to regularly visit above e-Procurement portal of MCL for enrollment and participation in Tenders. [Contact details: Tel.-0663-2542264/2542230/ 2542695 (available during office hours only); email- hlpeproc.mcl@nic.in ] R-4794 Give a missed call on toll free number 1800 200 3004 to get our Ap



### NOTICE CUM ADDENDUM

This notice cum addendum sets out changes to be made in the Scheme Information Documents (SID) & Key Information Memorandum (KIM) of all the Schemes of Tata Mutual Fund.

The following shall be the additional transaction point of Tata Asset Management Limited (TAML) with effect from 16th March, 2018.

Tata Asset Management Ltd., Shop No.1, Swiss Cottage, Ashanagar Main Road, Navsari - 396445; Tel: (02637) 281991 Notes:

- This notice cum addendum forms an integral part of the SIDs and
- · All other terms & conditions of the SIDs & KIMs read with other addendums if any remain unchanged.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Corporate Identity Number: TAML-U65990-MH-1994-PLC-077090

POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)



Regd. Office. B-9. Qutub Institutional Area, Katwaria Sarai, New Delhi-110016 CIN - L40101DL1989GOI038121 EXTENSION OF NOTICE INVITING TENDER

NIT No.: NESH/CSM/NIT-30/Extn-1 Dated: 13.03.2018 (Original NIT NO: NESH/CSM/NIT-30 Dated 17.01.2018) POWERGRID invites online bids through the e-portal https://pgcileps.buyjunction.in for following packages:

Package Ref:	Details/Site	Salient Particulars	Downloading of Bid Documents / Cost of Bid Documents	Deadline of Bid Submission Soft copy part/Hard 'copy part
Package -1	Arunachal Pradesh	Construction of 01 (one) no. pile foundation at tower location no. 40N of 400 kV D/C Ranganadi-Balipara Transmission Line.	Up to 23.03.2018; INR 5,000/-	30.03.2018 [11:00 Hrs IST]
Package -2	Assam, Mizoram, Manipur, Meghalaya, Arunachal Pradesh and Tripura	Design, Manufacture, Assembly, Factory Testing, Transit Insurance, Packing, Forwarding, Transportation, Supply & Delivery of different ratings of Current Transformers (CTs) of NERTS. (Package-2)	Up to 23.03.2018; INR 12,500/-	30.03.2018 [11:00 Hrs IST]

All other terms & conditions shall remain same as per Original NIT. Please visit POWERGRID website http://www.powergridindia.com and e-Procurement Portal https://pgcileps.buyjunction.in; Ph - 0364-2537316.

POWERGRID-Delivering Smart Transmission Solutions

### **PASCHIM BANGA GRAMIN BANK** (A GOVT. ENTERPRISE)

Re-Tender is invited from existing General Insurance Companies in India for Medical Insurance Scheme as finalized in 10TH Bipartite Settlement. Last Date for Submission of RFP is 31.03.2018 upto 2 PM. For details please visit Bank's website www.pbgbank.com

General Manager

MUTUAL **RELIANCE** 

Wealth Sets You Free

**Record Date** 

### RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED

(formerly Reliance Capital Asset Management Limited)

(CIN - L65910MH1995PLC220793)

Registered Office: Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.

Tel No. +91 022 3303 1000 • Fax No. +91 022 3303 7662 • www.reliancemutual.com

NOTICE NO. 195

March 20, 2018 **DIVIDEND DECLARATION** 

Notice is hereby given that the Trustee of Reliance Mutual Fund ("RMF") has approved declaration of dividend on the face value of Rs.10/- per unit in the undernoted Schemes of RMF, with March 20, 2018 as the record date:

Name of the Scheme	Dividend (₹ per unit)*	NAV as on March 13, 2018 (₹ per unit)
Reliance Medium Term Fund - Dividend Plan - Quarterly Dividend Plan	0.1377	11.5886
Reliance Medium Term Fund - Direct Plan - Dividend Plan - Quarterly Dividend Plan	0.1469	11.6872
Reliance Monthly Income Plan - Dividend Plan - Quarterly Dividend Option	0.2300	12.9294
Reliance Monthly Income Plan - Direct Plan - Dividend Plan - Quarterly Dividend Option	0.2480	13.2550

\*As reduced by the amount of applicable statutory levy.

Pursuant to payment of dividend, the NAV of the Schemes will fall to the extent of payout, and statutory levy, if any. The dividend payout will be to the extent of above mentioned dividend per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

For units in demat form: Dividend will be paid to those Unit holders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend option of the Schemes as on record date All Unit holders under the Dividend Option of the above mentioned Schemes, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the dividend.

For RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED

Mumbai March 14, 2018

(formerly Reliance Capital Asset Management Limited)

(Asset Management Company for RELIANCE MUTUAL FUND)

**Authorised Signatory** 

## Is your tax saving done?

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



### **PICICI** PRLDENTIAL MUTUAL FUND

Place: Mumbai

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com,

email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Unit holders of ICICI Prudential Interval Fund - Series VII - Annual Interval Plan C

NOTICE is hereby given that pursuant to SEBI Circular No. SEBI/IMD/CIR No. 10/22701/03 dated December 12, 2003 and SEBI Circular No. SEBI/IMD/DF/15/2014 dated June 20, 2014, and any amendments thereof, ICICI Prudential Interval Fund -Series VII - Annual Interval Plan C (the Scheme), a debt oriented interval scheme of ICICI Prudential Mutual Fund, including plans/options thereunder, has been wound-up with effect from March 14, 2018 on account of not meeting the requirement of minimum number of investors and minimum Assets Under Management.

For ICICI Prudential Asset Management Company Limited

Date : March 14, 2018 **Authorised Signatory** No. 014/03/2018

CALL MTNL/BSNL: 1800 222 999 • Others: 1800 200 6666 • Or, apply online at www.icicipruamc.com Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

# RIDDHI SIDDHI GLUCO BIOLS LIMITED

Tel No.: 02717-298600-602 & 297409, Fax No.: 079 2658 0894. E-mail: ahmd@riddhisiddhi.co.in, Website: www.riddhisiddhi.co.in

This public announcement ("Post Offer Public Announcement") is being issued in compliance with Regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 (hereinafter referred to as "Delisting Regulations") by Mr. Ganpatraj Chowdhary ("Acquirer/Promoter") to the public shareholders of Riddhi Siddhi Gluco Biols Limited (hereinafter referred to as "RSGBL" and/or "the Company"), in respect of the offer made for the proposed acquisition and delisting of the fully paid-up equity shares of the Company in accordance with provisions of Delisting Regulations ("Delisting offer" / "Offer"). This Post Offer Public Announcement is in continuation of and should be read in conjunction with the Public Announcement ("PA") published on February 22, 2018 in Financial Express (English & Gujarati Edition) Jansatta (Hindi Daily) and Navshakti (Marathi Daily) and the offer letter dated February 22, 2018 ("Offer Letter") dispatched to the public shareholders on February 26,2018. The Acquirer/ Promoter issued the PA to the Public Shareholders of the Company to acquire all outstanding equity shares held by Public Shareholders being 17,96,634 equity shares of ₹ 10/- each representing 25.18% of the Company's equity share capital, in accordance with the provisions of Delisting Regulations and on the terms and subject to the conditions set out therein and in the Offer Letter. The Public Shareholders holding equity shares of the Company were invited to submit bids through the Reverse Book Building ("RBB") process on the electronic system of the BSE Limited ("BSE"), in accordance with the Delisting Regulations. The Offer opened on Tuesday, March 6, 2018 and closed on Monday, March 12, 2018 ("Bid Period").

The Acquirer/Promoter herein announces the result of the Delisting Offer. **FINAL OFFER PRICE** 

1.1 In terms of Regulation 15(1)& Schedule II of the Delisting Regulations, the final offer price shall be the price at which shares accepted through eligible bids, that takes the shareholding of the Acquirer/Promoter (along with the persons acting in concert) to Ninety per cent of the total issued shares. The Final price determined through the RBB process using the electronic facility of BSE, in accordance with the Delisting Regulations is ₹ 630/- (Rupees Six Hundred and Thirty only) per equity share. The final offer price of ₹ 630/- per equity share of ₹ 10 each as determined has been accepted by the Acquirer/Promoter for accepting the shares successfully tendered in the Delisting Offer. Thus the Final Offer price is ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share.

SUCCESS OF THE DELISTING OFFER 2.1 In terms of Regulation 17 of the Delisting Regulations, the Delisting Offer would be deemed to be successful only if a minimum number of 10,82,996 Equity Shares of

- ₹ 10 each are validly tendered and acquired in the Delisting Offer at prices up to or equal to the Final Offer Price. In terms of the Bid details available from BSE 12,42,073 equity Shares of ₹ 10 each have been validly tendered upto the Final Offer Price. 2.2 The Acquirer/Promoter has accepted the Final Offer Price of ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share and shall acquire all Equity Shares validly tendered by public shareholders through valid bids at the said Final Offer Price. Thus, the Acquirer/Promoter will acquire Equity Shares validly tendered in the Delisting
- Offer. Post the acceptance of the Equity Shares validly tendered in the Delisting Offer at or below the Final Offer Price and post completion of the acquisition, the shareholding of the Acquirer/Promoter (along with the persons acting in concert) shall exceed the minimum number of equity shares required for the Delisting Offer to be successful in terms of Regulation 17(a) of the Delisting Regulations. 2.3 Further in terms of Regulation 17(b) of Delisting Regulations a minimum number of 802 (Eight Hundred and Two) shareholders (representing 25% of the public shareholders holding shares in dematerialized mode as on December 27, 2017), need to participate in the Reverse Book Building process, provided that if the Acquirer/Promoter along with Manager to the Offer demonstrate to the BSE that they have delivered letter of offer of this Delisting Offer to all the public shareholders either through Registered Post or Speed Post or Courier or hand delivery with proof of delivery or through email as a text or as an attachment to an email or as a notification providing electronic link or uniform resource locator including a read receipt, then the mandatory participation of aforementioned number of public

shareholders is not applicable. As per the Frequently Asked Questions on SEBI(Delisting Regulations), SEBI has clarified that the letter of offer delivery requirement in

proviso to regulation 17(b) of the Delisting Regulations is deemed to have been complied with if the Acquirer/Promoter or the Manager to the Offer dispatches letter of offer to all the Public Shareholders of the Company by registered post or speed post through India post and is able to provide the detailed account regarding the status of the delivery of the letters of offer (whether delivered or not) sent through India post. 2.4 Link Intime India Private Limited, Registrar to the offer has dispatched letter of offer on February 26, 2018 to all the Public shareholders as on Specified Date(February 23, 2018) by Speed Post and email. The certificate dated February 26, 2018 by registrar to the offer regarding dispatch of Letter of offer to all the eligible shareholders

has been submitted to BSE in accordance with the provision 17 (b) of the Delisting Regulations. 2.5 The Offer is thus deemed successful in accordance with Regulation 17 of the Delisting Regulations.

- 2.6 All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Final offer price will be paid the consideration at the Final Offer Price of ₹ 630/- per Equity Share. The proposed last date for payment of consideration to all the Public Shareholders whose bids have been accepted will be March 23, 2018. The Acquirer/Promoter is in the process of completing his payment obligation before the scheduled date
- 2.7 The Equity shares of the Public Shareholders whose Bids have been rejected, the demat shares or the Physical shares would be returned to the Public Shareholders in accordance with the Methods of Settlement contained in Section XVIII of the Public Announcement and the Letter of Offer read along with SEBI Circulars: (i) no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and (ii) no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 2.8 Subsequently, the Company will initiate necessary steps to delist its equity shares from BSE. The Company shall announce the delisting date in the same newspapers in
- which the PA and this Post Offer Public Announcement has appeared. **OUTSTANDING EQUITY SHARES AFTER DELISTING**

3.1 In accordance with the provisions of Regulation 21 of the Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their equity shares in the RBB process, will be able to offer their Shares to the Acquirer/Promoter at the Final Offer Price during the period of one year following the date of delisting of equity shares of the Company from BSE("Exit Window"). 3.2 Upon delisting of the equity shares of the Company from BSE, a separate offer letter("Exit Offer Letter") in this regard will be sent to these remaining Public

Shareholders and they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window within stipulated time as mentioned in such If the Shareholders have any query with regard to this Offer, they may contact the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms

and conditions of the Offer as set forth in the PA and the Offer Letter remain unchanged. REGISTRAR TO THE OFFER MANAGER TO THE OFFER

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD. The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028

Tel: +91-022-30266000; Fax: +91-022-30266088 Website: www.keynoteindia.net

Thursday, 31 May 2018

Email: mbd@keynoteindia.net SEBI Registration No.: INM 000003606

Contact Person: Mr. Amlan Mahajan

Place: Ahmedabad

Date: March 14, 2018

**LINK**Intime

LINKINTIME INDIA PVT. LIMITED C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083

Tel.: +91-022-49186200 Fax: +91-022-49186195 Website: www.linkintime.co.in E-mail: riddhisiddhi.delisting@linkintime.co.in

SEBI Regn. No.: INR000004058 Contact Person: Mr. Sumeet Deshpande

Ganpatraj Chowdhary (Promoter/Acquirer)

...continued from previous page

granted on 11 December 2017; and

non-repatriable basis.

- Nirav Samani (having membership no. 129596) for N. D. Samani & Co., Chartered Accountants (FRN: 131802W), having his address at 301-3rd Floor, Ravi Arcade, Teen Batti Chowk, Dwarka-361335, Gujarat, India, has vide his letter dated 12 March 2018, certified on the basis of the fixed deposit received from DBS Bank Ltd. and on the basis of a confirmation received from the Acquirer that the proceeds from the said fixed deposit will be used solely for the purpose of fulfilling its total funding requirement for the Open Offer, has satisfied himself that the Acquirer has adequate and firm financial resources to enable it to meet its financial obligations relating to the Open Offer.
- In case of any upward revision in the Offer Price and or the Offer Size, the cash in the Escrow Account and the bank guarantees shall be increased by the Acquirer prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.
- Based on the above, the Manager confirms that firm arrangements for funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations of the Acquirer and the PAC.
- STATUTORY AND OTHER APPROVALS The following approvals have been obtained by the Acquirer in connection with its acquisition of the Acquired
- Receipt of the unconditional approval of the Competition Commission of India (CCI) under the provisions of the Competition Act, 2002 and the CCI Regulations, which was received on 9 February 2018; Receipt of other competition or anti-trust approvals required in jurisdictions other than India, including the approval of Conselho Administrativo de Defesa Econômica (CADE) (Brazilian antitrust authority) which was
- In-principle approvals from the Stock Exchanges for issue of the Acquired Shares, which were received from each of the NSE and the BSE on 23 February 2018.
- The acquisition of Offer Shares tendered in the Open Offer by NRIs, erstwhile overseas corporate bodies (OCBs) and any other non-resident holders of Offer Shares may be subject to approval/exemption from the Reserve Bank of India (RBI). Such non-resident holders of Offer Shares tendering Offer Shares in the Open Offer must obtain all requisite approvals required to tender the Offer Shares held by them, in this Open Offer (including without limitation the approval from RBI (if applicable), since the Offer Shares validly tendered in this Open Offer will be acquired by non-resident entities) and submit such approvals along with documents required to accept this Open Offer. Further, if holders of Offer Shares who are not persons resident in India, including NRIs, OCBs, and FPIs had obtained any approvals (including from the RBI or any other regulatory body) in respect of the Offer Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Offer Shares, along with the other documents required to be tendered to accept this Open Offer. If the approvals mentioned above, as may be applicable, are not submitted, the Acquirer and the PAC reserve the right to reject such Offer Shares tendered in this Open Offer. If the Offer Shares are held under general permission of the RBI, non-resident holders of Offer Shares should state that the Offer Shares are held under such general permission and clarify whether the Offer Shares are held on repatriable basis or
- Other than mentioned above, to the best of knowledge and belief of the Acquirer and the PAC, as of the date of this DPS, there are no other statutory approval(s) required/pending to implement the Open Offer. The relevant statutory approvals required for the Acquirer's investment in the Target Company, as indicated at paragraph VI(A) above, have been obtained. However, in case an unforeseen requirement for any other statutory approval arises before the closure of the tendering period, this Open Offer shall be subject to such further approvals and the Acquirer and/ or the PAC shall make the necessary applications for such approvals. In case of delay in receipt of any statutory approvals mentioned above or which may be required by the Acquirer and/or the PAC at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer and/or the PAC to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer and the PAC agreeing to pay interest to the Public Shareholders at such rate, as may be
- Where the statutory approvals extend to some but not all holders of the Offer Shares, the Acquirer and/or the PAC will have the option to make payment to such holders of the Offer Shares in respect of whom no statutory
- approvals are required in order to complete this Open Offer. The Acquirer and the PAC will have the right not to proceed with this Open Offer in accordance with Regulation
- 23 of the SEBI (SAST) Regulations, in the event that any statutory approvals are not granted. In the event of withdrawal of this Open Offer, a public announcement, will be made within 2 (two) working days of such withdrawal, in the same newspapers in which the PA was published and such public announcement will also be sent to the BSE, the NSE, the SEBI and the Target Company at its registered office.

- The Acquirer may withdraw the Open Offer under Regulation 23 of the SEBI (SAST) Regulations. TENTATIVE SCHEDULE OF ACTIVITY
- NO. ACTIVITY DAY AND DATE 1. Issue of PA Friday, 9 March 2018 2. Publication of this DPS in the newspapers Thursday, 15 March 2018 Filing of the draft letter of offer (Draft Letter of Offer) with SEBI Thursday, 22 March 2018 4. Last date for Public Announcement of a competing offer being made Monday, 9 April 2018 Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager) Monday, 16 April 2018 Identified Date Vednesday, 18 April 2018 Last date by which the letter of offer, duly incorporating SEBI's comments to the Draft Letter of Offer (Letter of Offer), is required to be dispatched ednesday, 25 April 2018 8. Last date for upward revision of the Offer Price/ Offer Size Thursday, 26 April 2018 Last date by which the committee of the independent directors of the Target Company shall give its recommendation on the Open Offer to the Wednesday, 2 May 2018 Public Shareholders Last date of publication of the Open Offer opening public announcement. announcing the schedule of activities of this Open Offer, status of statutory and other approvals, if any, and procedure for tendering Thursday, 3 May 2018 acceptances Date of commencement of tendering period (Offer Opening Date) Friday, 4 May 2018 Thursday, 17 May 2018 12. Date of expiry of tendering period (Offer Closing Date) Date by which all requirements including payment of consideration, rejection/acceptance and return of Shares to the Public Shareholders
- Thursday, 7 June 2018 Last date for issue of post-offer advertisement \*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be posted.
- PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER All Public Shareholders, registered or unregistered, whether holding the Offer Shares in physical form or dematerialized form or holding locked-in Offer Shares, are eligible to participate in this Open Offer at any time during the tendering period for this Open Offer.

of the Target Company whose equity shares have been rejected in this

Every Public Shareholder, regardless of whether such person held Offer Shares on the Identified Date, including persons who have acquired Shares but whose name does not appear in Register of Members of the Target Company on the Identified Date or who have not received the Letter of Offer, is entitled to participate in the Open

BSE shall be the designated stock exchange for the purposes of tendering of Offer Shares in the Open Offer.

- The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of separate window (Acquisition Window), as provided under the SEBI (SAST) Regulations and SEBI Circular number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015 read with SEBI Circular number CFD/DCR2/CIR/P/2016/131 dated 9 December 2016 as may be amended from time to time, issued by SEBI.
- The Acquirer has appointed Edelweiss Securities Limited as the registered broker (Buying Broker) through whom the purchases and settlements of Offer Shares tendered under this Open Offer would be made. The contact details of the Buying Broker are as follows:

Name: Edelweiss Securities Limited CIN: U67110AP1993PLC052266

SEBI Registration Number: NSE - INE231193310; BSE - INB011193332 2

Address: Corporate Office: Edelweiss House

IN THE LETTER OF OFFER

OTHER INFORMATION

Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098 Contact Person: Mr. Atul Benke

Telephone: +91 22 4009 4400; Direct No. - +91 22 6623 3325, Facsimile: +91 22 2286 4411 Email: atul.benke@edelweissfin.com

All Public Shareholders who desire to tender their Offer Shares under this Open Offer would have to intimate their respective stock brokers (Selling Broker) within the normal trading hours of the secondary market, during the tendering period for this Open Offer

Such Offer Shares would be transferred to the respective Selling Broker's pool accounts prior to placing the bid. The Selling Broker can enter orders for dematerialized as well as physical Offer Shares. A DETAILED PROCEDURE FOR TENDERING THE SHARES IN THIS OPEN OFFER WILL BE AVAILABLE

The Acquirer and the PAC along with their respective directors (where applicable) accept the responsibility for the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations. Other than information in relation to the Target Company, the Acquirer and the PAC and their respective directors accept full responsibility for the information contained in this DPS that relates to them. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target

Company, and the accuracy thereof has not been independently verified by the Manager.

Services Limited as the Manager. In this DPS, unless otherwise specified, all references to "Indian Rupees" or "INR" or "Rs" or "Re" are references to the Indian national currency. Certain financial details contained in this DPS are denominated in United States Dollars (USD or US Dollars) which represents the lawful currency of the United States of America. The rupee equivalent quoted in each case for USD / US Dollars is calculated based on the RBI reference rate of INR 65.0784 per USD / US Dollar as on the date of the PA i.e., 9 March 2018 (Source: Reserve Bank of India-

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Edelweiss Financial

This DPS also is expected to be available on the SEBI website (www.sebi.gov.in). In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping

DETAILS OF MANAGER AND REGISTRAR TO THE OPEN OFFER REGISTRAR TO THE OPEN OFFER MANAGER TO THE OPEN OFFER



14th Floor, Edelweiss House Off, C.S.T.Road, Kalina Mumbai 400 098 Tel: +91 22 4009 4400 Fax: +91 22 4086 3610 E-mail: srsl.openoffer@edelweissfin.com Website: www.edelweissfin.com

Contact Person: Nishita John

SEBI Registration No.INM0000010650

Karvy Computershare Private Limited Karvy Selenium Tower B, Plot No 31 & 32 Financial District, Nanakramguda, Serilingampally Mandal Hyderabad - 500 032, Telangana State, India Tel: +91 40 6716 2222

KARVY Computershare

Fax: +91 40 23431551 E-mail: einward.ris@karvy.com Website: http://karisma.karvv.com Contact Person: Murali Krishna M SEBI Registration No.: INR000000221

Adfactors 538

Issued by Manager for and on behalf of Wilmar Sugar Holdings Pte. Ltd. (as Acquirer) together with Wilmar International Limited (as PAC), being person acting in concert with the Acquirer.

Place: Mumbai Date: 14 March 2018

# करना चाहती है सरकार

नई दिल्ली, 14 मार्च भाषा)।

नागर विमानन मंत्री सुरेश प्रभु ने बुधवार को कहा कि सरकार देश में विमान व ड्रोन के विनिर्माण को प्रोत्साहित करने के लिए मेक इन इंडिया अभियान का विस्तार करना चाहती है। उन्होंने कहा कि आने वाले समय में इनकी बढ़ती जरूरतों की पूर्ति के लिए महज आयात पर निर्भर नहीं रहा जाएगा। उन्होंने कहा कि अगले कुछ साल में भारत को

से अधिक

विमानों की जरूरत होगी

जिन्हें हम विदेश से नहीं

खरीदना चाहते।

शेयरों बाजारों पर दबाव, सूचकांक व निफ्टी में मामूली गिरावट मुंबई, १४ मार्च (भाषा)।

अमेरिकी नीति से दुनिया में व्यापार युद्ध की आशंका बढ़ने से वैश्विक स्तर पर शेयरों में बिकवाली के दबाव के बीच बुधवार को स्थानीय बाजारों में भी कारोबार उतार-चढाव भरा रहा। बंबई शेयर बाजार का सुचकांक 21 अंक की हल्की गिरावट के साथ 33,835.74 अंक पर बंद हुआ। तेल व गैस, रीयल्टी, धातु व वाहन समूहों की बिकवाली का भी बाजार पर असर रहा।

अमेरिका में राष्ट्रपति डोनाल्ड ट्रंप द्वारा रेक्स टिलरसन की जगह सीआइए निदेशक माइक पांपियो को विदेश मंत्री बनाए जाने से अमेरिकी शेयर बाजारों में मंगलवार को हुई गिरावट से एशियाई श्रेयर बाजार लुढ़क गए। बंबई शेयर बाजार का 30 शेयरों वाला सूचकांक 33,733.55 अंक पर खुला और गिरकर 33,580.69

अंक के निम्नतम स्तर तक आ गया। बाद में युरोपीय बाजार की शुरुआती मजबूती और थोक मंहगाई के नरम आंकड़ों से बैंकिंग शेयरों में सुधार से इसे समर्थन मिला और यह चढ़कर 33,875.15 अंक पर पहुंच गया। कारोबार की समाप्ति पर सूचकांक अंत में 21.04 अंक यानी 0.06 फीसद की गिरावट के साथ 33,835.74 अंक पर बंद हुआ।

नेशनल स्टॉक एक्सचेंज का निफ्टी 10,400 अंक के स्तर से नीचे 10,336.30 अंक के निचले स्तर तक गिर गया। यह आखिर में 15.95 अंक यानी 0.15 फीसद की गिरावट के साथ 10,410.90 अंक पर बंद हुआ। बैंकिंग शेयर शुरुआती गिरावट के बाद हरे निशान में बंद हुए। यस बैंक सर्वाधिक 1.85 फीसद की बढ़त में रहा। एक्सिस बैंक, एसबीआइ और आइसीआइसीआइ बैंक के शेयर 0.89

निविदा संख्या

अनुमानित लागव

संविदा की अवधि

धरोहर जमा राशि

दस्तावेज की लागत

निविदा प्रोसेसिंग फीस

निविदा जमा करने की

के मामले में :-

के मामले में :

विकास इकोटेक लिमिटेड

विकास मल्टीकॉर्प लिमिटेड

आयोजित करने का निर्देश दिया है।

का अनुरोध किया जाता है।

स्थान : दिल्ली

बिक्री की तिथि (ऑनलाइन)

खोलने की तिथि व समय

कंपनीज अधिनियम, 2013 की धारा 230 व 232

फीसद तक की बढ़त में रहे। बैंक ऑफ बडौदा, पंजाब नेशनल बैंक और एचडीएफसी बैंक के शेयरों में 3.01 फीसद की तेजी रही।

मारुति सजकी, एनटीपीसी, इंफोसिस, आडाणी पोर्ट्स और एलएंडटी के शेयरों की तेजी ने सूचकांक की गिरावट पर लगाम लगाई। ओएनजीसी के शेयर 1.53 फीसद, हीरोमोटोकॉर्प के 1.78 फीसद और टाटा स्टील के शेयर 1.25 फीसद तक नरम हुए। एचडीएफसी, बजाज ऑटो, भारती एयरटेल, विप्रो, महिद्रा एंड महिद्रा, कोल इंडिया, पावर ग्रिड्स, सन फार्मा, आईटीसी, टीसीएस, एशियन पेंट्स, कोटक बैंक और रिलायंस इंडस्टीज में 0.91 फीसद तक की गिरावट रही। गीतांजलि जेम्स के शेयर 4.90 फीसद

मुख्य महाप्रबंधक/उत्तरी क्षेत्र

प्रमामेलित कंपनी (आवेदक कंपनी-1)

परिणामी कंपनी (आवेदक कंपनी 2)

वैठक का

हरियाणा मैत्री

भवन, सैनिक

विहार, पीतमपुरा

नई दिल्ली-

110034

1.00 बजे

दोपहर

12.00 बजे

शानिवार

4 अप्रैल

2018

भारतीय कटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD.

(भारत सरकार का उपक्रम) (A GOVT. OF INDIA UNDERTAKING

खुली निविदा सं. कॉन/आईसीडी/टीकंडी/टेक/इलेक्ट/2017

36 माह (24 माह +12 माह) अनुम्हेद-li के उपधारा 7 के अनुसार

₹5310/- (₹4500+18%जीएसटी) अप्रतिदेय ई-भुगतान के माध्यम से

06.04.2018 को 15:00 बजे तक (सिर्फ ई-निविदा के माध्यम से)

₹1008/- सभी कर एवं बहुटियों सहित ई-भूगतान के माध्यम से

15.03.2018 को 15:00 बजे से 05.04.2018 को 16:00 बजे तक

आईसीठी, तुगलकाबाद, नई दिल्ली-110020 निविदा सूचना (केवल ई-टेंबर के माध्यम से)

आईसीडी/तुगलकाबाद (दिल्ली), पीआरसी यार्ड (दिल्ली) एवं आईसीडी/बल्लमगढ़ (हरियाणा) में

निलाईन खुली निविदा आमंत्रित की जाती है। वेक्साइट (www.tenderwizard.com/CCIL) के मध्यम र

सब-स्टेशनों एवं इलेक्ट्रिकल इन्सटॉलेशनों की सर्विस" हेतु कंवल ई-टेण्डर के मध्यम से एकल बोली प्रणाली

1000/- रु का ऑनलाइन भूगतान करने के उपरांत बोली दस्तावेज को डाउनलोड किया जा सकता है।

09.04.2018 ਕੀ 15:30 ਕਹੀ

₹ 20344100/- (जीएसटी समेत)

₹406880\- ई-मुगतान के माध्यम से

कॉनकोर किसी भी या समी निविदाओं को बिना कारण बताए अस्वीकार कर सकता है। विस्तृत विवरण के लिए वैबसाइ www.tenderwizard.com/CCIL पर लॉगआन करें।

मुख्य महाप्रबंधक/उत्तरी क्षे

नेशनल कंपनी लॉ दिब्यूनल

बेंच नई दिल्ली के समक्ष

कंपनी आवेदन सं. CA(CAA) 139/(PB)/2017

इसका पंजीकृत कार्यालय 34/1 विकास अपार्टमेंट्स, ईस्ट पंजाबी बाग, नई दिल्ली- 110026.

समामेलित कंपनी और परिणामी कंपनी के प्रतिभृतित ऋणदाताओं

कह बैठक आयोजन की सूचना

एतदद्वारा सुचित किया जाता है कि 08 जनवरी, 2018 को माननीय नेशनल कंपनी लॉ ट्रिब्यूनल, मुख्य

बच नई दिल्ला, द्वारा पारित आदश स जुड़ माननाय नशनल कपना ला ट्रिब्यूनल, मुख्य बच नई दिल्ली, आदेश दिनांक 22 फरवरी, 2018 ("आवेश") के आदेश द्वारा विकास मल्टीकॉर्प

लिमिटेड (परिणामी कंपनी) और उनके संबंधित शेयरधारकों और ऋणदाताओं **(''योजना'')** में

विकास इकोटेक लिमिटेड (समामेलित कंपनी) के हाई वॉल्यूम 'रिसाइकिल्ड कम्पाउंड्स एंड ट्रेडिंग

डिवीजन' (समामेलन उपक्रम) के समामेलन के लिए प्रवर्धन की योजना में शामिले प्रवर्धन पर

विचार करने और यदि सही लगता है, संशोधित सहित और संशोधन(ओं) के बिना अनुमोदन के

उद्देश्य के लिए समामेलित कंपनी और परिणामी कंपनी के प्रतिभृतित ऋणदाताओं की बैठक

उक्त आदेश के अनुपालन में और उसमें निर्देशानुसार, आगे सुचित किया जाता है कि समामेलित

कंपनी और परिणामी कंपनी के प्रतिभतित ऋणदाताओं की उपरोक्त बैठक निम्नानसार आयोजित की

जाएगी, जिसमें समामेलित कंपनी और परिणामी कंपनी के प्रतिभृतित ऋणदाताओं से उपस्थित होने

कंपनी (समझौते, प्रबंधन और समामेलन) नियमों, 2016 के नियम 6 के साथ पठित कंपनीज

अधिनियम, 2013 की धाराओं 230(3), 232(1) और (2) और 102 के अंतर्गत उक्त योजना, व्याख्यात्मक विवरण की प्रतियां और प्रॉक्सी फॉर्म उक्त वर्णित अनुसार आवेदक कंपनियों के

पंजीकत कार्यालय या इसके कानुनी प्रतिनिधि, निगमित व्यावसायिकों, सलाहाकारों व अधिवक्ताओं

डी-28, साउध, एक्सटेंशन-1, नई दिल्ली-110049 के कार्यालय से समामेलित कंपनी और परिणामी

कंपनी के प्रतिभृतित ऋणदाताओं द्वारा उनके लिए किए गए अनुरोध पर एक (1) दिन (सभी

बैठकों में उपस्थित और वॉट करने के हकदार व्यक्ति स्वयं या प्रॉक्सी द्वारा वोट डाल सकते हैं, सभी

प्रॉक्सियां दिए गए निर्धारित फॉर्म में उपरोक्त बैठकों की आरंभ के निर्धारित समय से अडतालीस

(48) घंटे पहले, उसके बाद नहीं, ऊपर वर्णित आवेदक कंपनियों के पंजीकृत कार्यालय में जमा की जानी

नसीएलटी ने अधोहस्ताक्षरी को अध्यक्ष, श्री रोहेन जेटली, अधिवक्ता को वैकल्पिक अध्यक्ष और श्री

विवेक गोयल, चार्टेंडेड एकाउटेंट को समामेलित कंपनी और परिणामी कंपनी के प्रतिभृतित

ऋणदाताओं की उक्त बैठक का जांचकर्ता नियुक्त किया है। उपरोक्त बैठकों में योजना यदि अनुमोदित

चाहिए। प्रॉक्सी के फॉर्म आवेदक कंपनियों के पंजीकृत कार्यालय से प्राप्त किए जा सकते हैं।

क्र. बैठक का वर्ग आवेदक कंपनी का नाम बैठक की

समामेलित कंपनी)

परिणामी कंपनी)

प्रतिभतित ऋणदाता विकास इकोटेक लिमिटेड

प्रतिभृतित ऋणदाता विकास मल्टीकॉर्प लिमिटेड

कार्यदिवसों) के भीतर निशुल्क प्राप्त किया जा सकता है।

होती है तो इसके बाद एनसीएलटी के अनुमोदन का विषय

इसका पंजीकृत कार्यालय जी-1, 34/1, ईस्ट पंजाबी बाग, नई दिल्ली- 110026



बरेली (उ० प्र०)

## अधिग्रहण सूचना (अचल सम्पत्ति हेतु (नियम ८ (१))

जैसा कि, प्रतिभृतिकरण व वित्तीय आस्तियों का पुनर्निमाण और प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अधोहस्ताक्षरी **विजया बैंक** का प्राधिक्रत अधिकारी है और प्रतिभृति हित प्रवर्तन अधिनियम 2002 की उप धारा 13 (12) नियम 3 के साथ पठनीय के अंतर्गत प्रदत्त शक्तियों का उपयोग करते हुए अधोहस्ताक्षरी द्वारा निम्नलिखित उधारकर्ता(ओ) / जमानतदारों के नाम के सम्मुख उल्लिखित धनराशि (जिसका सम्पूर्ण विवरण नीथे उल्लिखित है ) के सम्बंध में सम्बंधित उधारकर्ताओं / जमानतदारों से मांग की गयी थी कि वे मांग नोटिस प्राप्त होने की दिनांक से 60 दिन के अंदर ऋण राशि चुकता कर दें । क्योंकि सम्बंधित उधारकर्ता(ओं) द्वारा ऋण राशि चुकता नहीं की गयी है इसलिये एतदद्वारा उधारकर्ताओं / जमानतदारों के साथ –साथ जनता को भी सचित किया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13 की धारा (4) के साथ नियम 8 के पठनीय के अंतर्गत प्रदत्त शक्तियों का उपयोग करते हुए नीचे लिखी सम्पत्ति का कब्जा नीचे उल्लेख तिथि को ले लिया गया है । एतदहारा विशेषतः उधारकर्ता(ओं) / जमानतदार और सामान्य तौर पर आम जनता को सुचित किया जाता है कि उक्त सम्पत्ति के सम्बंध में किसी प्रकार का लेन-देन न करें। इस सम्पत्ति के सम्बंध में किसी भी लेन-देन हेतु विजया बैंक को देय धनराशि व उसपर देय ब्याज के अनुक्रम में बैंक का प्रभार नोट कर लें। उधारकर्ता(ओं) का ध्यान सुरक्षित परिसंपत्तियों के एवज में उपलब्ध समय के संबंध में अधिनियम की धारा 13 (8) के प्रावधानों के लिए आमंत्रित किया है।

क्रo संo		बंधक अचल सम्पत्ति का विवरण	मांग नोटिस की तिथि	बकाया धनराशि
1.	श्री रमेश कुमार पुत्र चन्द्र सेन	भूमि और भवन के सभी भाग और पार्सल श्री रमेश कुमार पुत्र चन्द्र सेन के नाम खसरा सं0 515 नवादा जोगियान, बरेली । क्षेत्रफल 69.00 वर्ग गज। सीमाऐं:- उत्तर- के.पी. ठाकुर का मकान, दक्षिण-रास्ता 8 फुट चौड़ा, पूर्व -अन्य का मकान, पश्चिम – कंबेलाल का शेष हिस्सा,	माग नाटिस की डिलीवरी तिथि	क. 10,22,705.00 (रूपया दस लाख बाईस हजार सात सौ पाय मात्र) प्रभावी ब्याज दिनांक 01.12.2017 से एवं अन्य खर्चे
	उधार	कर्ता / गारंटीकर्ता / तृतीय पक्ष के बंधक की गिरवी	हुई संपत्ति विव	रण
	दिनांक- 14.03.20	18 स्थान– बरेली	प्रा	घेकृत अधिकारी

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

# RIDDHI SIDDHI GLUCO BIOLS LIMITED

Tel No.: 02717-298600-602 & 297409. Fax No.: 079 2658 0894. E-mail: ahmd@riddhisiddhi.co.in. Website: www.riddhisiddhi.co.in

This public announcement ("Post Offer Public Announcement") is being issued in compliance with Regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 (hereinafter referred to as "Delisting Regulations") by Mr. Ganpatraj Chowdhary ("Acquirer/Promoter") to the public shareholders of Riddhi Siddhi Gluco Biols Limited (hereinafter referred to as "RSGBL" and/or "the Company"), in respect of the offer made for the proposed acquisition and delisting of the fully paid-up equity shares of the Company in accordance with provisions of Delisting Regulations ("Delisting offer" / "Offer"). This Post Offer Public Announcement is in continuation of and should be read in conjunction with the Public Announcement ("PA") published on February 22, 2018 in Financial Express (English & Gujarati Edition) Jansatta (Hindi Daily) and Navshakti (Marathi Daily) and the offer letter dated February 22, 2018 ("Offer Letter") dispatched to the public shareholders on February 26,2018. The Acquirer/ Promoter issued the PA to the Public Shareholders of the Company to acquire all outstanding equity shares held by Public Shareholders being 17,96,634 equity shares of ₹ 10/- each representing 25.18% of the Company's equity share capital, in accordance with the provisions of Delisting Regulations and on the terms and subject to the conditions set out therein and in the Offer Letter. The Public Shareholders holding equity shares of the Company were invited to submit bids through the Reverse Book Building ("RBB") process on the electronic system of the BSE Limited ("BSE"), in accordance with the Delisting Regulations. The Offer opened on Tuesday, March 6, 2018 and closed on Monday, March 12, 2018 ("Bid Period").

The Acquirer/Promoter herein announces the result of the Delisting Offer.

SUCCESS OF THE DELISTING OFFER

1.1 In terms of Regulation 15(1)& Schedule II of the Delisting Regulations, the final offer price shall be the price at which shares accepted through eligible bids, that takes the shareholding of the Acquirer/Promoter (along with the persons acting in concert) to Ninety per cent of the total issued shares. The Final price determined through the RBB process using the electronic facility of BSE, in accordance with the Delisting Regulations is ₹ 630/- (Rupees Six Hundred and Thirty only) per equity share. The final offer price of ₹ 630/- per equity share of ₹ 10 each as determined has been accepted by the Acquirer/Promoter for accepting the shares successfully tendered in the Delisting Offer. Thus the Final Offer price is ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share.

2.1 In terms of Regulation 17 of the Delisting Regulations, the Delisting Offer would be deemed to be successful only if a minimum number of 10,82,996 Equity Shares of ₹ 10 each are validly tendered and acquired in the Delisting Offer at prices up to or equal to the Final Offer Price. In terms of the Bid details available from BSE 12,42,073 equity Shares of ₹ 10 each have been validly tendered upto the Final Offer Price.

2.2 The Acquirer/Promoter has accepted the Final Offer Price of ₹ 630/- (Rupees Six Hundred and Thirty Only) per Equity Share and shall acquire all Equity Shares validly tendered by public shareholders through valid bids at the said Final Offer Price. Thus, the Acquirer/Promoter will acquire Equity Shares validly tendered in the Delisting Offer. Post the acceptance of the Equity Shares validly tendered in the Delisting Offer at or below the Final Offer Price and post completion of the acquisition, the shareholding of the Acquirer/Promoter (along with the persons acting in concert) shall exceed the minimum number of equity shares required for the Delisting Offer to be successful in terms of Regulation 17(a) of the Delisting Regulations.

2.3 Further in terms of Regulation 17(b) of Delisting Regulations a minimum number of 802 (Eight Hundred and Two) shareholders (representing 25% of the public shareholders holding shares in dematerialized mode as on December 27, 2017), need to participate in the Reverse Book Building process, provided that if the Acquirer/Promoter along with Manager to the Offer demonstrate to the BSE that they have delivered letter of offer of this Delisting Offer to all the public shareholders either through Registered Post or Speed Post or Courier or hand delivery with proof of delivery or through email as a text or as an attachment to an email or as a notification providing electronic link or uniform resource locator including a read receipt, then the mandatory participation of aforementioned number of public shareholders is not applicable. As per the Frequently Asked Questions on SEBI(Delisting Regulations), SEBI has clarified that the letter of offer delivery requirement in proviso to regulation 17(b) of the Delisting Regulations is deemed to have been complied with if the Acquirer/Promoter or the Manager to the Offer dispatches letter of offer to all the Public Shareholders of the Company by registered post or speed post through India post and is able to provide the detailed account regarding the status of the delivery of the letters of offer (whether delivered or not) sent through India post.

2.4 Link Intime India Private Limited, Registrar to the offer has dispatched letter of offer on February 26, 2018 to all the Public shareholders as on Specified Date(February 23, 2018) by Speed Post and email. The certificate dated February 26, 2018 by registrar to the offer regarding dispatch of Letter of offer to a has been submitted to BSE in accordance with the provision 17 (b) of the Delisting Regulations.

2.5 The Offer is thus deemed successful in accordance with Regulation 17 of the Delisting Regulations.

2.6 All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Final offer price will be paid the consideration at the Final Offer Price of ₹ 630/- per Equity Share. The proposed last date for payment of consideration to all the Public Shareholders whose bids have been accepted will be March 23, 2018. The Acquirer/Promoter is in the process of completing his payment obligation before the scheduled date.

2.7 The Equity shares of the Public Shareholders whose Bids have been rejected, the demat shares or the Physical shares would be returned to the Public Shareholders in accordance with the Methods of Settlement contained in Section XVIII of the Public Announcement and the Letter of Offer read along with SEBI Circulars: (i) no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and (ii) no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016

2.8 Subsequently, the Company will initiate necessary steps to delist its equity shares from BSE. The Company shall announce the delisting date in the same newspapers in which the PA and this Post Offer Public Announcement has appeared.

**OUTSTANDING EQUITY SHARES AFTER DELISTING** 

3.1 In accordance with the provisions of Regulation 21 of the Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their equity shares in the RBB process, will be able to offer their Shares to the Acquirer/Promoter at the Final Offer Price during the period of one year following the date of delisting of equity shares of the Company from BSE("Exit Window"). 3.2 Upon delisting of the equity shares of the Company from BSE, a separate offer letter("Exit Offer Letter") in this regard will be sent to these remaining Public

Shareholders and they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window within stipulated time as mentioned in such If the Shareholders have any query with regard to this Offer, they may contact the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms

and conditions of the Offer as set forth in the PA and the Offer Letter remain unchanged. MANAGER TO THE OFFER REGISTRAR TO THE OFFER

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 Tel: +91-022-30266000; Fax: +91-022-30266088

Website: www.keynoteindia.net Email: mbd@keynoteindia.net SEBI Registration No.: INM 000003606 Contact Person: Mr. Amlan Mahajan

**LINK**Intime

LINKINTIME INDIA PVT. LIMITED C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Tel.: +91-022-49186200 Fax: +91-022-49186195 Website: www.linkintime.co.in

E-mail: riddhisiddhi.delisting@linkintime.co.in SEBI Regn. No.: INR000004058 Contact Person: Mr. Sumeet Deshpande

Place: Ahmedabad Ganpatraj Chowdhary Date: March 14, 2018 (Promoter/Acquirer)

प्रबंधकारी वर्ग के लिए व्यापारिक विश्लेषणात्मक प्रमाणपत्र कार्यक्रम (आई.आई.एम.लखनऊ, भारत

इंडियाना विश्वविद्यालय, यू एस ए) जानकारी के लिए फोन ना: 0522-6696278, 6696282 - 5 पर शंपर्क करे या cpbae9@iiml.ac.in ; cpbae@iiml.ac.in पर गेल करे। कृपया

तथा केली स्कूल ऑफ बिजनेस (के.एस.बी.),

हमारी वेबसाइट http://www.iiml.ac.in/mdpcal का निरीसन करें। ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम) Resolution Recovery & Law. कलस्टर ऑफिस 8/1, अब्दुल अजीज रोड़, डब्लू ई ए. करोल बाग, नई दिल्ली–110005, फोन : 40045717, 40045742, ई–मेल : ml\_7620@obc.co. परिशिष्ट IV, नियम 8(1) के अन्तर्गत अधिग्रहण सूचन

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन एवं प्रतिभृति हित प्रवर्तन अधिनियम 2002 के तहत ओरियन्टल बैंक ऑफ कॉमर्स, Resolution Recovery & Law, 8/1, अब्दुल अजीज रोड़, डब्लयू ई ए, करोल बाग, नई दिल्ली-110005, का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 9 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए कर्जदार श्री तरूण कालरा पुत्र श्री विजय कालरा, निवासी : एच 4/56, भूतल सैक्टर—16, रोहणी, दिल्ली—110085 को मांग नोटिस दिनांक 30.09.2016 को जारी किया था, जिसमें मांग नोटिस में बकाया राशि रू. 15,11,052.00 (रु. पदंह लाख ग्यारह हजार बावन मात्र) और दिनांक 30.06.2016 से ब्याज एवं खर्चे उक्त नोटिस की प्राप्ति की तिथि

से 60 दिनों के अन्दर भूगतान करने को कहा गया था। उधारकर्ता उक्त राशि का भगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने उक्त नियमों के नियम 9 के साथ पठित उक्त अधिनियम की धारा 13 (4), के अधीन उन्हें प्रदत्त शक्तियों का इस्तेमाल करते हुए इसमें नीचे वर्णित सम्पत्ति का कब्जा दिनांक 07.03.2018 को ले लिया है।

उधारकर्ताओं को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्ति के साथ लेन-देन न करें तथा सम्पत्ति के साथ कोई भी लेन-देन ओरियन्टल बैंक ऑफ कॉमर्स, को देय बकाया राशि रू 15,11,052.00 और दिनांक 30.06.2016 से **उपार्जित ब्याज और लागत सहित** के अधीन होगा। अचल सम्पत्ति का विवरण

साम्यिक बंधक रिहायशी सम्पत्ति डीडीए जनता फ्लैट नं. 193, ॉक—बी∕पॉकेट—६, सैक्टर—17, रोहिणी, दिल्ली—110085 में स्थित है। यह

श्री तरूण कालरा के नाम पर है। प्राधिकृत अधिकारी, ओरियन्टल वैंक ऑफ कॉमर्स दिनांक : 07.03.2018 स्थान : नई दिल्ली

प्रपत्र सं. आईएनसी-26 कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुसरण में

ब्लिस हैबीटेट प्राइवेट लिमिटेड सीआईएन : U70100DL2016PTC300030 पंजीकृत कार्यालय : एफ-1/12, हीज खास एन्क्लेव, नई दिल्ली-110016

ई-मेल : office.rabenterprises@gmail.com केन्द्र सरकार उत्तरी क्षेत्र, नई दिल्ली के समक्ष कम्पनी अधिनियम, 2013, कम्पनी अधिनियम, 2013, की धारा 13(4) तथा कम्पनी (निगमन)

नियमावली, 2014 के नियम 30(6)(क) के विषय में ब्लिस हैबीटेट प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय एफ-1/12, हीज खास एन्क्लेय, नई दिल्ली-110016 में रिधत है, के विषय में ..याचिकादाता

एतदद्वारा सर्वसाधारण को सूचना दी जाती है कि याचिकादाता कम्पनी द्वारा एक आवेदन, 26 फरवरी, 2018 को सम्पन्न इसकी असाधारण सामान्य बैठक में इसका पंजीकृत कार्यालय 'राष्ट्रीय राजधानी क्षेत्र दिल्ली से महाराष्ट्र राज्य में आरओसी मुंबई की सीमान्तर्गत' स्थानांतरित करने के लिए कम्पनी को सक्षम बनाने के संबंध में पारित विशेष प्रस्ताव के निबन्धनों के अनुसार कम्पनी के संस्था ज्ञापन में संशोधन की पुष्टि की याचना हेतु, कम्पनी अधिनियम, 2013 की धारा 13 के अधीन केन्द्र सरकार के समझ प्रस्तुत किया जाना प्रस्तावित है।

कोई भी व्यक्ति जिसका हित कम्पनी के पंजीकृत कार्यालय के प्रस्तावित संशोधन से प्रभावित होने की संभावना है, अपने हित के स्वरूप तथा विरोध के आधार के उल्लेखकारी शपथपत्र द्वारा समर्थित अपनी आपत्तियां क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस सूचना के प्रकाशन के चौदह दिन के भीतर सुपूर्व कर सकता है अथवा करवा सकता है अथवा पंजीकृत डाक से भेज सकता है जिसकी एक प्रति याचिकादाता कम्पनी को एफ-1/12, हौज खास एन्क्लेव, नई दिल्ली-110016 में स्थित इसके पंजीकृत कार्यालय भेजी जानी चाहिए। कृते एवं हिते याचिकादाता

ब्लिस हैबीटेट ग्राइवेट लिमिटेड

तिथि : 27-02-2018 स्थान : नई दिल्ली

भरत भल्ला (प्राधिकृत हस्ताक्षरी) विनांक : 14 मार्च, 2018

ए.के. तिवारी बैठक के लिए नियुक्त अध्यक्ष

continued from previous page Nirav Samani (having membership no. 129596) for N. D. Samani & Co., Chartered Accountants (FRN: 131802W), having his address at 301-3rd Floor, Ravi Arcade, Teen Batti Chowk, Dwarka-361335, Gujarat, India, has vide his letter dated 12 March 2018, certified on the basis of the fixed deposit receipt received from DBS Bank Ltd. and on the basis of a confirmation received from the Acquirer that the proceeds from the said

fixed deposit will be used solely for the purpose of fulfilling its total funding requirement for the Open Offer, has satisfied himself that the Acquirer has adequate and firm financial resources to enable it to meet its financial obligations relating to the Open Offer. In case of any upward revision in the Offer Price and or the Offer Size, the cash in the Escrow Account and the bank guarantees shall be increased by the Acquirer prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.

Based on the above, the Manager confirms that firm arrangements for funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations of the Acquirer and the PAC.

STATUTORY AND OTHER APPROVALS

The following approvals have been obtained by the Acquirer in connection with its acquisition of the Acquired Shares and the Offer Shares: Receipt of the unconditional approval of the Competition Commission of India (CCI) under the provisions of the Competition Act, 2002 and the CCI Regulations, which was received on 9 February 2018;

Receipt of other competition or anti-trust approvals required in jurisdictions other than India, including the approval of Conselho Administrativo de Defesa Econômica (CADE) (Brazilian antitrust authority) which was granted on 11 December 2017; and

In-principle approvals from the Stock Exchanges for issue of the Acquired Shares, which were received from each of the NSE and the BSE on 23 February 2018.

The acquisition of Offer Shares tendered in the Open Offer by NRIs, erstwhile overseas corporate bodies (OCBs) and any other non-resident holders of Offer Shares may be subject to approval/exemption from the Reserve Bank of India (RBI). Such non-resident holders of Offer Shares tendering Offer Shares in the Open Offer must obtain all requisite approvals required to tender the Offer Shares held by them, in this Open Offer (including without limitation the approval from RBI (if applicable), since the Offer Shares validly tendered in this Open Offer will be acquired by non-resident entities) and submit such approvals along with documents required to accept this Open Offer. Further, if holders of Offer Shares who are not persons resident in India, including NRIs, OCBs, and FPIs had obtained any approvals (including from the RBI or any other regulatory body) in respect of the Offer Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Offer Shares, along with the other documents required to be tendered to accept this Open Offer. If the approvals mentioned above, as may be applicable, are not submitted, the Acquirer and the PAC reserve the right to reject such Offer Shares tendered in this Open Offer. If the Offer Shares are held under general permission of the RBI, non-resident holders of Offer Shares should state that the Offer Shares are held under such general permission and clarify whether the Offer Shares are held on repatriable basis or

Other than mentioned above, to the best of knowledge and belief of the Acquirer and the PAC, as of the date of this DPS, there are no other statutory approval(s) required/pending to implement the Open Offer. The relevant statutory approvals required for the Acquirer's investment in the Target Company, as indicated at paragraph VI(A) above, have been obtained. However, in case an unforeseen requirement for any other statutory approval arises before the closure of the tendering period, this Open Offer shall be subject to such further approvals and the Acquirer and/ or the PAC shall make the necessary applications for such approvals. In case of delay in receipt of any statutory approvals mentioned above or which may be required by the Acquirer and/or the PAC at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer and/or the PAC to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer and the PAC agreeing to pay interest to the Public Shareholders at such rate, as may be specified by the SEBI from time to time

Where the statutory approvals extend to some but not all holders of the Offer Shares, the Acquirer and/or the PAC will have the option to make payment to such holders of the Offer Shares in respect of whom no statutory

approvals are required in order to complete this Open Offer.

The Acquirer and the PAC will have the right not to proceed with this Open Offer in accordance with Regulation ons, in the event that any st withdrawal of this Open Offer, a public announcement, will be made within 2 (two) working days of such withdrawal, in the same newspapers in which the PA was published and such public announcement will also be sent to the BSE, the NSE, the SEBI and the Target Company at its registered office.

NO.	ACTIVITY	DAY AND DATE
1.	Issue of PA	Friday, 9 March 2018
2.	Publication of this DPS in the newspapers	Thursday, 15 March 2018
3.	Filing of the draft letter of offer (Draft Letter of Offer) with SEBI	Thursday, 22 March 2018
4.	Last date for Public Announcement of a competing offer being made	Monday, 9 April 2018
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	Monday, 16 April 2018
6.	Identified Date*	Wednesday, 18 April 2018
7.	Last date by which the letter of offer, duly incorporating SEBI's comments to the Draft Letter of Offer (Letter of Offer), is required to be dispatched to shareholders	Wednesday, 25 April 2018
8.	Last date for upward revision of the Offer Price/ Offer Size	Thursday, 26 April 2018
9.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation on the Open Offer to the Public Shareholders	Wednesday, 2 May 2018
10.	Last date of publication of the Open Offer opening public announcement, announcing the schedule of activities of this Open Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances	Thursday, 3 May 2018
11.	Date of commencement of tendering period (Offer Opening Date)	Friday, 4 May 2018
12.	Date of expiry of tendering period (Offer Closing Date)	Thursday, 17 May 2018
13.	Date by which all requirements including payment of consideration, rejection/acceptance and return of Shares to the Public Shareholders of the Target Company whose equity shares have been rejected in this Open Offer	Thursday, 31 May 2018
14.	Last date for issue of post-offer advertisement	Thursday, 7 June 2018

Letter of Offer would be posted.

PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER All Public Shareholders, registered or unregistered, whether holding the Offer Shares in physical form or dematerialized form or holding locked-in Offer Shares, are eligible to participate in this Open Offer at any time

during the tendering period for this Open Offer. Every Public Shareholder, regardless of whether such person held Offer Shares on the Identified Date, including persons who have acquired Shares but whose name does not appear in Register of Members of the Target Company on the Identified Date or who have not received the Letter of Offer, is entitled to participate in the Open

The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of separate window (Acquisition Window), as provided under the SEBI (SAST) Regulations and SEBI Circular number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015 read with SEBI Circular number CFD/DCR2/CIR/P/2016/131 dated 9 December 2016 as may be amended from time to time issued by SEBI

BSE shall be the designated stock exchange for the purposes of tendering of Offer Shares in the Open Offer. The Acquirer has appointed Edelweiss Securities Limited as the registered broker (Buying Broker) through whom the purchases and settlements of Offer Shares tendered under this Open Offer would be made

The contact details of the Buying Broker are as follows:

CIN: U67110AP1993PLC052266 SEBI Registration Number: NSE - INE231193310; BSE - INB011193332

Address: Corporate Office: Edelweiss House Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098

Contact Person: Mr. Atul Benke Telephone: +91 22 4009 4400; Direct No. - +91 22 6623 3325, Facsimile: +91 22 2286 4411

Email: atul.benke@edelweissfin.com All Public Shareholders who desire to tender their Offer Shares under this Open Offer would have to intimate their respective stock brokers (Selling Broker) within the normal trading hours of the secondary market, during

the tendering period for this Open Offer. Such Offer Shares would be transferred to the respective Selling Broker's pool accounts prior to placing the bid.

The Selling Broker can enter orders for dematerialized as well as physical Offer Shares. A DETAILED PROCEDURE FOR TENDERING THE SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER OTHER INFORMATION

The Acquirer and the PAC along with their respective directors (where applicable) accept the responsibility for

the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations. Other than information in

relation to the Target Company, the Acquirer and the PAC and their respective directors accept full responsibility for the information contained in this DPS that relates to them. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Edelweiss Financial Services Limited as the Manager.

In this DPS, unless otherwise specified, all references to "Indian Rupees" or "INR" or "Rs" or "Re" are references to the Indian national currency. Certain financial details contained in this DPS are denominated in United States

Dollars (USD or US Dollars) which represents the lawful currency of the United States of America. The rupee equivalent quoted in each case for USD / US Dollars is calculated based on the RBI reference rate of INR 65.0784 per USD / US Dollar as on the date of the PA i.e., 9 March 2018 (Source: Reserve Bank of Indiawww.rbi.org.in). This DPS also is expected to be available on the SEBI website (www.sebi.gov.in).

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off

E. and/or regrouping

DETAILS OF MANAGER AND REGISTRAR TO THE OPEN OFFER MANAGER TO THE OPEN OFFER

Edelweiss **Edelweiss Financial Services Limited** 14th Floor, Edelweiss House Off. C.S.T Road, Kalina Mumbai 400 098 Tel: +91 22 4009 4400 Fax: +91 22 4086 3610 E-mail: srsl.openoffer@edelweissfin.com Website: www.edelweissfin.com Contact Person: Nishita John SEBI Registration No.INM0000010650

REGISTRAR TO THE OPEN OFFER CARVY Computershare

Karvy Computershare Private Limited Karvy Selenium Tower B, Plot No 31 & 32 Financial District, Nanakramguda, Serilingampally Mandal Hyderabad - 500 032. Telangana State, India Tel: +91 40 6716 2222 Fax: +91 40 23431551 E-mail: einward.ris@karvy.com Website: http://karisma.karvy.com Contact Person: Murali Krishna M

SEBI Registration No.: INR000000221 Issued by Manager for and on behalf of Wilmar Sugar Holdings Pte. Ltd. (as Acquirer) together with

Date: 14 March 2018

Adfactors 538